日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Chanhigh Holdings Limited |
|----------------|---------------------------|
| Date Submitted | 03/04/2018 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>2017</u> Descrip | otion : | Ordinary S | Shares |
|--|--------------------------------------|---|--|
| | No. of ordinary shares | Par value <i>(HK\$)</i> | Authorised share capital <i>(HK\$)</i> |
| Balance at close of preceding month | 2,000,000,000 | 0.01 | 20,000,000 |
| Increase/(decrease) | Nil | - | Nil |
| Balance at close of the month | 2,000,000,000 | 0.01 | 20,000,000 |
| | ption :N/A | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | N/A | |
| (2) Stock code : <u>N/A</u> Descrip | otion : No. of ordinary shares | N/A Par value (State currency) | |
| (2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month | No. of ordinary shares | Par value <i>(State</i> | Authorised share capital |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital |

2. Preference Shares

| Stock code : | N/A | _Descrip | tion : | N/A | λ |
|--------------------|-------------|----------|--------------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close o | of precedir | ng month | | | |
| Increase/(decreas | e) | - | | | |
| Balance at close o | of the mon | th _ | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> | escription : | otion : N/A | | |
|-------------------------------|--------------------------------------|-------------|---|--|
| | No. of other classes of shares | (State | outhorised share capital (State currency) | |
| Balance at close of preceding | nonth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

Total authorised share capital at the end of the month(*HK*\$) : 20,000,000

II. Movements in Issued Share Capital

| | No. of ordir | ary shares | No of preference | No. of other |
|--|--------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 618,502,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 618,502,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (und | er Share Opt | tion Schemes of | of the Issuer) | | | |
|--|--------------|-----------------|----------------|-------------|---------|--|
| Particulars of share option scheme | | | | | | No. of new shares of issuer which may be issued pursuant |
| including EGM | ſ | Movement duri | na the month | | thereto | thereto as at close of |
| approval date | | 10.0.0 | <u>ig</u> | | - | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (| | | | | | |
| 2.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| <u>(/ /)</u> | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | IA. (Ordina | enveharae) | Nil | |
| | | 1010 | | ce shares) | N/A | |
| | | | • | | N/A | |
| | | | - | ther class) | IN/A | |
| Total funds raised d | | nth from exerci | ise | | | |
| of options (State cu | rrency) | | | Nil | | |
| | | | | | | |

| Warrants to Issue Shares of the | lssuer which | are to be | e Listed | | | | |
|---|---------------------------------|-----------------------------------|---------------|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nomina at clos prece mor | se of ding | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (|) | | | | | |
| 2.N/A | (· · · | / | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 3.N/A | (· · · | / | | | | | |
| | | | | | | | |
| | | | | | | | |
| <pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1)</pre> | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | , | | | | | |
| 4 51/6 | (/ / |) | <u> </u> | | | | |
| <u>4.N/A</u> | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | , | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Total B | (Ordina | ary shares) | Nil | |
| | | | | | ce shares) | | |
| | | | | (0 | ther class) | N/A | _ |
| | | | | | | | |

| Convertibles (i.e. Convertible | into Shares of t | he Issuer wh | ich are to be Liste | ed) | | |
|--|--------------------------------------|---|------------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | <u> </u> | | <u> </u> | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | _ | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | T () C (C) | | , | |
| | | | Total C. (Ordina | ary shares) ce shares) | Nil N/A | - |
| | | | | ther class) | N/A N/A | - |
| | | | (0 | | | - |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|---|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| · · · · · · · · · · · · · · · · · · · | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | Other Movemen | | i | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of |
|----|---------------|------------|-------------------|--|-------|---|---|------------|
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State | Issue and allotment | (/ / |) | | |
| | - p | | currency | date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | |) | N/A | N/A |
| | | | | | | | <u>N/A</u> | <u> </u> |
| | | | | Class of shares issuable (Note 1) | _ | | | |
| 3. | Placing | At price : | State | Issue and allotment | (/ / |) | | |
| 5. | Flacing | At price . | currency | date : (dd/mm/yyyy) | | ` | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | |
| | | | | | | | N/A | <u>N/A</u> |
| | | | | Class of shares | | _ | | |
| | | | | issuable (Note 1) | (/ / |) | | |
| 4. | Bonus issue | | | lssue and allotment date : (dd/mm/yyyy) | |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | shares of |
|----|------------------------|------------|-----------------------|---|-------|---|---|------------|
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | , | | |
| 5. | Scrip dividend | At price : | State currency ——— | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | <u> </u> | <u> </u> |
| | | | | Class of shares repurchased <i>(Note 1)</i> | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | N1/A |
| | | | | | | | <u> </u> | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (| | | N/A | N/A |

| Type of Issue | | | | of issuer issued s during the month iss pursuant thereto | o. of new hares of may be issued bursuant ereto as a ose of the month |
|---------------|------------|-------------------|--|--|--|
| | | | | | |
| 10. Other | | | Class of shares issuable (Note 1) | | |
| | At price : | State currency | Issue and allotment (//) date : (dd/mm/yyyy) | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | | | Total E. (Ordinary share (Preference share (Other clas | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil |
|---|-----|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figuresunder II above ("Movements in Issued Share Capital").) | |

Submitted by: Peng Yonghui

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.