

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

30/11/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Chanhigh Holdings Limited

Date Submitted

02/12/2019

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|   |                        |                            |   |
|---|------------------------|----------------------------|---|
| (1) Stock code : <u>2017</u> Description : <u>Ordinary Shares</u> |                        |                            |   |
|   | No. of ordinary shares | Par value (HK\$)           | Authorised share capital (HK\$)           |
| Balance at close of preceding month                               | <u>2,000,000,000</u>   | <u>0.01</u>                | <u>20,000,000</u>                         |
| Increase/(decrease)   | <u>Nil</u>             |                            | <u>Nil</u>                                |
| Balance at close of the month                                     | <u>2,000,000,000</u>   | <u>0.01</u>                | <u>20,000,000</u>                         |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>              |                        |                            |   |
|   | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                               | <u></u>                | <u></u>                    | <u></u>                                   |
| Increase/(decrease)   | <u></u>                |                            | <u></u>                                   |
| Balance at close of the month                                     | <u></u>                | <u></u>                    | <u></u>                                   |

## 2. Preference Shares

|                                     |                                |  |  |
|-------------------------------------|--------------------------------|--|--|
| Stock code :                        | N/A                            | Description :                              | N/A  |
|                                     | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                      | _____  |
| Increase/(decrease)                 | _____                          |  | _____  |
| Balance at close of the month       | _____                          | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                      |  |  |
|-------------------------------------|--------------------------------------|--|--|
| Stock code :                        | N/A                                  | Description :                              | N/A  |
|                                     | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                                | _____                                      | _____  |
| Increase/(decrease)                 | _____                                |  | _____  |
| Balance at close of the month       | _____                                | _____                                      | _____  |

Total authorised share capital at the end of the month(*HK\$*) : 20,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 618,502,000            | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 618,502,000            | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1.N/A  |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| 2.N/A  |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| 3.N/A  |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| Total A. (Ordinary shares)   |                           |           |           |        | Nil  |   |
| (Preference shares)  |                           |           |           |        | N/A  |   |
| (Other class)  |                           |           |           |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            | Nil                       |           |           |        |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A   |                                 |  |                                  |   |   |   |
| (   /   /   )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)                     |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |   |   |   |
| 2.N/A  |                                 |  |                                  |   |   |   |
| (   /   /   )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)                     |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |   |   |   |
| 3.N/A  |                                 |  |                                  |   |   |   |
| (   /   /   )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)                     |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |   |   |   |
| 4.N/A  |                                 |  |                                  |   |   |   |
| (   /   /   )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1)                     |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |   |   |   |
| Total B.   |                                 |  |                                  |   | (Ordinary shares)   | Nil   |
|  |                                 |  |                                  |   | (Preference shares)   | N/A   |
|  |                                 |  |                                  |   | (Other class)   | N/A   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | Nil  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | Nil  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

|                 |            |                |   |         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------|---|---------|--|---|
| Type of Issue   |            |                |   |         |  |   |
| 1. Rights issue | At price : | State currency | Class of shares issuable (Note 1)       | _____   |  |   |
|                 |            |                | Issue and allotment date : (dd/mm/yyyy) | ( / / ) |  |   |
|                 |            |                | EGM approval date: (dd/mm/yyyy)         | ( / / ) |  |   |
|                 |            |                |   |         | N/A  | N/A   |
| 2. Open offer   | At price : | State currency | Class of shares issuable (Note 1)       | _____   |  |   |
|                 |            |                | Issue and allotment date : (dd/mm/yyyy) | ( / / ) |  |   |
|                 |            |                | EGM approval date: (dd/mm/yyyy)         | ( / / ) |  |   |
|                 |            |                |   |         | N/A  | N/A   |
| 3. Placing      | At price : | State currency | Class of shares issuable (Note 1)       | —       |  |   |
|                 |            |                | Issue and allotment date : (dd/mm/yyyy) | ( / / ) |  |   |
|                 |            |                | EGM approval date: (dd/mm/yyyy)         | ( / / ) |  |   |
|                 |            |                |   |         | N/A  | N/A   |
| 4. Bonus issue  |            |                | Class of shares issuable (Note 1)       | _____   |  |   |
|                 |            |                | Issue and allotment date : (dd/mm/yyyy) | ( / / ) |  |   |
|                 |            |                | EGM approval date: (dd/mm/yyyy)         | ( / / ) |  |   |
|                 |            |                |   |         | N/A  | N/A   |

|               |                        |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|---------------------------------|--|--|---|
| Type of Issue |                        |                                 |  |  |   |
| 5.            | Scrip dividend         | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 6.            | Repurchase of shares   |                                 | Class of shares repurchased( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )      | <u>N/A</u>   | <u>N/A</u>  |
| 7.            | Redemption of shares   |                                 | Class of shares redeemed( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )           | <u>N/A</u>   | <u>N/A</u>  |
| 8.            | Consideration issue    | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 9.            | Capital reorganisation |                                 | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |



|               |            |                |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------|----------------|---|--|---|
| Type of Issue |            |                |   |  |   |
|               |            |                |   |  |   |
| 10. Other     | At price : | State currency | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | (//)<br>( / /)<br>N/A  | N/A   |
| Total E.      |            |                |   | (Ordinary shares)<br>(Preference shares)<br>(Other class)            | Nil<br>N/A<br>N/A   |

|  |     |     |
|--|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

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Submitted by: Peng Yonghui

Title: Executive Director  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*